THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS.

SUPERIOR COURT

BEFORE THE COURT-APPOINTED REFEREE IN RE THE LIQUIDATION OF THE HOME INSURANCE COMPANY DISPUTED CLAIMS DOCKET

In Re Liquidator Number: 2006-HICIL-18, 2006-HICIL-21

Proof of Claim Number: INTL278096, INTL278096-02

Claimant Name: Winterthur Swiss Insurance Company

FURTHER STRUCTURING CONFERENCE ORDER

This matter, facilitated by the joint progress report of the parties, came before the Referee for a further structuring conference on Friday, July 14, 2006. All parties participated via telephone.

The Referee hereby appoints Colin Edelman, Q.C. as English Law expert and refers the consolidated disputed claim to him for Report and Recommendation pursuant to Section 2.15 of the Claims Protocol.

The Liquidator's case file and Claimant's mandatory disclosures shall be forwarded by the parties to Mr. Edelman upon entry of this Order.

By the close of business Tuesday, August 29, 2006, Claimant's Section 15 written submissions shall be filed with the Liquidation Clerk and served upon Mr. Edelman, the Liquidator and CIC. By the close of business Monday October, 16, 2006, the Liquidator's and/or CIC's responsive submissions shall be filed with the Liquidation Clerk and served upon Mr. Edelman and the Claimant.

So ruled:

Paula T. Rogers

Referee